

**PT TBS Energi Utama Tbk**

Treasury Tower, Level 33 District 8, SCBD Lot 28  
Jl. Jend Sudirman Kav.52-53, Jakarta 12190, Indonesia  
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corsec@tbsenergi.com

Jakarta, 28 Agustus 2023  
Jakarta, August 28 2023

Nomor/Number : 196/TBS/VIII/2023  
Lampiran/Attachment : -

Kepada Yth./To  
**Kepala Eksekutif Pengawas Pasar Modal  
Otoritas Jasa Keuangan**  
Gedung Sumitro Djojohadikusumo  
Jalan Lapangan Banteng No. 2 – 4  
Jakarta 10710

Kepada Yth./To  
**Direksi PT Bursa Efek Indonesia**  
Gedung Bursa Efek Indonesia, Tower I  
Jl. Jend. Sudirman Kav 52-53  
Jakarta 12190

**Perihal : Laporan Informasi atau Fakta Material**  
**Subject: Material Information or Fact Report**

Dengan hormat,  
*To whom it may concern*

Dengan ini kami untuk dan atas nama perusahaan menyampaikan Laporan Informasi atau Fakta Material, sebagai berikut:  
*We hereby for and on behalf of the company submit the information and/or material fact report, as per the following description:*

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| Nama Emiten atau Perusahaan Publik<br><i>Name of the Company</i> | : PT TBS Energi Utama Tbk ("Perseroan")<br>: PT TBS Energi Utama Tbk ("the Company")                                                            |
| Bidang Usaha/Section                                             | : Menjalankan usaha di bidang pertambangan batubara melalui Entitas Anak<br>: <i>Conducting coal mining businesses through its subsidiaries</i> |
| Telepon/Telephone                                                | : (62-21) 5020 0353                                                                                                                             |
| Faksimili/Facsimile                                              | : (62-21) 5020 0352                                                                                                                             |
| Alamat surat elektronik (e-mail)                                 | : corsec@tbsenergi.com                                                                                                                          |

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| 1. | Tanggal Kejadian<br><i>Date of Event</i>                                                | 28 Agustus/ August 2023                                                                                                                                                                                     |
| 2. | Jenis Informasi atau Fakta Material<br><i>Type of Information or Material Fact</i>      | Informasi atau Fakta Material Lainnya.<br><i>Information or Other Material Fact.</i>                                                                                                                        |
| 3. | Uraian Informasi atau Fakta Material<br><i>Material Information or Fact Description</i> | Perseroan, melalui anak perusahaan yang seluruh sahamnya (100%) dimiliki oleh Perseroan, yaitu Taonga Holdings Pte. Ltd. ("Pembeli"), telah melakukan transaksi pengambilalihan sebanyak 100% saham di Asia |

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|  | <p>Medical Enviro Services Pte. Ltd. ("<b>Target</b>") dari Asia Enviro Services Ltd. ("<b>Penjual</b>") ("<b>Transaksi</b>"), dengan detail sebagai berikut:</p> <p>a. Para Pihak:</p> <ol style="list-style-type: none"> <li>1. Penjual sebagai pemilik 19.991.917 lembar saham di Target;</li> <li>2. Pembeli; dan</li> <li>3. Perseroan sebagai Penjamin Pembeli, di mana Perseroan akan menjamin pelaksanaan kewajiban Pembeli kepada Penjual.</li> </ol> <p>b. Objek transaksi: 19.991.917 lembar saham milik Penjual di Target yang mewakili 100% saham yang ditempatkan dan disetor di Target.</p> <p>c. Nilai transaksi: sebagaimana telah disepakati oleh Para Pihak.</p> <p>d. Hubungan afiliasi antara para pihak:</p> <ul style="list-style-type: none"> <li>- Pembeli adalah perusahaan yang seluruh sahamnya (sebesar 100%) dimiliki oleh Perseroan.</li> <li>- Tidak ada hubungan afiliasi antara Penjual dengan Pembeli atau Penjual dengan Perseroan dalam Transaksi ini.</li> </ul> <p><i>The Company, through its wholly-owned subsidiary namely Taonga Holdings Pte. Ltd. ("<b>Purchaser</b>"), had acquired 100% (one hundred percent) of the shares of Asia Medical Enviro Services Pte. Ltd. ("<b>Target</b>") from Asia Enviro Services Ltd. ("<b>Seller</b>") ("<b>Transaction</b>"), with the following details:</i></p> <p>a. <i>The parties:</i></p> <ol style="list-style-type: none"> <li>1. <i>Seller as the owner of 19,991,917 shares in Target;</i></li> <li>2. <i>Purchaser; and</i></li> <li>3. <i>The Company as Purchaser's Guarantor, where the Company will guarantee the obligations of the Purchaser to the Seller.</i></li> </ol> <p>b. <i>Object of the Transaction: 19,991,917 shares owned by the Seller in Target which represents 100% (one hundred percent) of the issued and paid-up share capital in the Target.</i></p> <p>c. <i>Transaction amount: as agreed between the parties.</i></p> <p>d. <i>The parties affiliated relation:</i></p> <ul style="list-style-type: none"> <li>- <i>Purchaser is a wholly-owned (100%) subsidiary company of the Company.</i></li> <li>- <i>No affiliated relation between the Seller and the Purchaser or the Seller and the Company in this Transaction.</i></li> </ul> |
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| 4. | <p>Dampak kejadian, informasi atau fakta material tersebut terhadap kegiatan operasional, hukum, kondisi keuangan, atau kelangsungan usaha Emiten atau Perusahaan Publik</p> <p><i>Impact of such events, information or material fact on the operational activities, law, financial condition, or business continuity of the Company.</i></p> | <p>Pelaksanaan Transaksi ini tidak akan mempengaruhi kegiatan operasional, kondisi keuangan atau kelangsungan usaha Perseroan. Tindakan Perseroan untuk melakukan Transaksi ini merupakan salah satu upaya Perseroan secara grup untuk melakukan pengembangan usaha dalam sektor kegiatan usaha ramah lingkungan, sejalan dengan tujuan untuk mencapai target neutralitas karbon di tahun 2030. Secara jangka panjang, pelaksanaan Transaksi ini akan memperkuat kondisi keuangan Perseroan.</p> <p><i>The implementation of this Transaction will not affect the operational activities, financial condition as well as the business continuity of the Company. The Company's conduct of this Transaction is part of its efforts as a group to expand its green business sector, in line with its vision to achieve its carbon neutral goal in 2030. The execution of this Transaction will eventually strengthen the Company's financial condition.</i></p> |
| 5. | <p>Keterangan lain-lain</p> <p><i>Other information</i></p>                                                                                                                                                                                                                                                                                    | <p>Tidak ada.</p> <p><i>None.</i></p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |

Demikian Laporan Informasi atau Fakta Material ini kami sampaikan, atas perhatiannya kami ucapkan terima kasih.

*Accordingly, we convey this Information or Material Fact Report, thank you for your attention.*

Hormat kami,

*Sincerely*

**PT TBS Energi Utama Tbk**



**Dicky Jordan**

Direktur Utama/President Director



**Juli Oktarina**

Direktur/Director

Tembusan Kepada Yth/ with copy to.:

- Direktur Penilaian Keuangan Perusahaan Sektor Riil – OJK
- Direktur Pengelolaan Keuangan – OJK
- Direktur Penilaian Perusahaan PT Bursa Efek Indonesia